



# DOCUMENT AUTOMATION

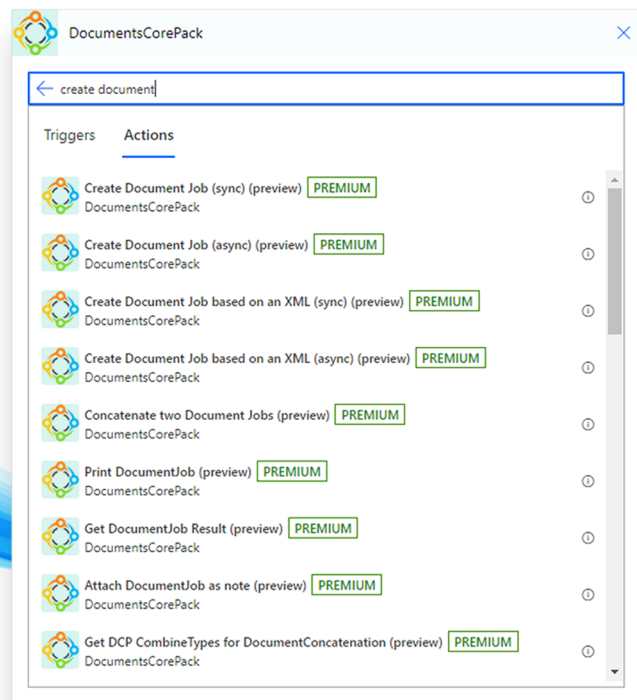
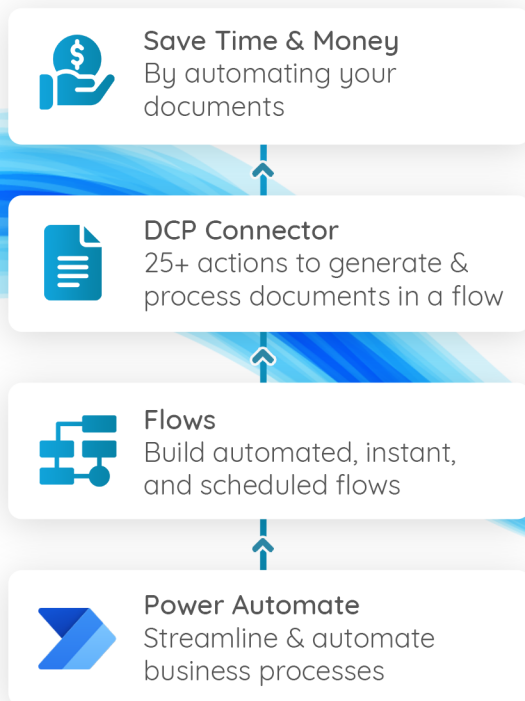
## on the Power Platform & in Dynamics 365

Through the automation of document creation and distribution, organizations can realize substantial time and resource savings, mitigate the risk of manual errors, and ensure a standardized approach towards their communication. Furthermore the remarkable scalability of this automation solution empowers businesses to adeptly manage an increasing volume of documents while maintaining efficiency. On top of this, by removing the burden of repetitive document tasks for your users, leveraging document automation enables them to refocus their efforts on higher-value tasks.

## The DocumentsCorePack Connector for Power Automate

When it comes to automating tasks, Power Automate is the go-to solution on the Power Platform. It enables business users to create diverse automatic, immediate, and scheduled flows with precise triggers.

When it comes to automating document processes, the DocumentsCorePack (DCP) Connector for Power Automate and Power Apps, enables users to access all the features of DocumentsCorePack within flows and Canvas Apps. For instance, the DocumentsCorePack Connector offers commonly used actions such as create document, attach and send by e-mail, sign document, or save to SharePoint.



# Common document automation use cases

The DocumentsCorePack Connector serves various common purposes, such as generating and sending bulk documents, automating payment reminders, and attaching documents to emails.



**Reports**  
e.g. regular business reports, financial statements



**Certificates**  
e.g. certificate for a course participation



**Approvals**  
e.g. approval for a construction project



**Contracts**  
e.g. legal document with e-signature



**Payment or shipping confirmations**



**Quotes and invoices**  
e.g. automatically sent upon activation



## Save Time & Money

The DocumentsCorePack Connector helps you save both time and money. By enabling fully automated document processes, there's no longer a need to invest time in manual document creation, printing, or mailing.



## Reduce User Workload

Repeating the same tasks day in and day out can be both demoralizing and increase the likelihood of making errors. With the implementation of DocumentsCorePack Connector into your flow, not only do mistakes decrease, but it also grants you the opportunity to concentrate on other matters.



## Scalability for your Requirements

Whether you need to generate 5 or 5 million documents, with document automation in place your process is fully scalable and automatically adapts to your needs and requirements while ensuring efficiency and optimal performance.



## Optimize Customer Experience

Maintaining consistency in document quality, including aspects like branding, coherent wording, and readability, is significant not only for projecting a professional image but also plays a vital role in ensuring customer satisfaction.



**START YOUR 14-DAYS FREE TRIAL!**

All features and support included